



2011 Programming Calendar

- | | | |
|-------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|
| <p>February 4
9:30-11:30
9:00 Networking</p> | <p>Michael Kateman, Columbia College
Executive Director of Development, Alumni & Public Relations
Columbia, MO
Marketing Planned Giving</p> | <p>Nebraska Children's Home Society
Omaha</p> |
| <p>March 4
9:30-11:30
9:00 Networking</p> | <p>Steve Schmidt, Attorney, ETrustee Counselors, PC
Christopher Dickey, Family Services Director, John A. Gentleman Mortuaries
Omaha, NE
Value Based Estate Planning</p> | <p>Lincoln Community Foundation
Lincoln</p> |
| <p>March 16
12:00-1:30</p> | <p>Anne Melvin, Deputy Director, Gift Planning, Harvard University
Motivating Your Donor Base: The Science (and Art) of Planned Gift Marketing
VIRTUAL SEMINAR
(There will be a \$10 charge for lunch.)</p> | <p>Kearney Senior Center
Kearney
Presented by:
Heartland Council of Foundations</p> |
| <p>April 1
9:30-11:30
9:00 Networking</p> | <p>Sam Caldwell, President, The Planned Giving Company
Media, PA
Dialing for Deferred Gifts: Why 3rd Party Calling Programs Could be Your New Best Friend</p> | <p>Durham Museum
Omaha</p> |
| <p>May 5
3:30-5:30</p> | <p>Thom Lockerby, Vice President for Development, Boston College
Chestnut Hill, MA
Wearing Many Hats: It's the Reality and It's a Great Opportunity
PLEASE NOTE SPECIAL AFTERNOON SESSION, 3:30-5:30</p> | <p>Saint Francis Medical Center
Grand Island</p> |
| <p>May 6
9:30-11:30
9:00 Networking</p> | <p>Thom Lockerby, Vice President for Development, Boston College
Chestnut Hill, MA
Wearing Many Hats: It's the Reality and It's a Great Opportunity</p> | <p>Omaha Zoo
Omaha</p> |
| <p>May 18
12:00-1:30</p> | <p>Tim Prosser, Relationship Manager/Senior Consultant, Kaspick & Company
Structuring and Funding Life-Income Gifts with Retirement Plan Assets
VIRTUAL SEMINAR</p> | <p>Pinnacle Bank Trust Services
Gretna
Sponsored by:
Pinnacle Bank Trust Services</p> |
| <p>June 3
9:30-11:30
9:00 Networking</p> | <p>Margaret May Damen, President and CEO, Institute for Women and Wealth
Lake Worth, FL
Women & Philanthropy: Grow Your Practice by Helping Clients Leave Their Legacy</p> | <p>University of Nebraska Foundation
Lincoln
Sponsored by:
University of Nebraska Foundation</p> |
| <p>September 15</p> | <p>Give and Gain Conference
Presented by Association of Fundraising Professionals – Nebraska and Nebraska Partnership for Philanthropic Planning</p> | |
| <p>October 7
9:30-11:30
9:00 Networking</p> | <p>Michael Geis, President, The Geis Group
Omaha, NE
Social Capital: Tax or Gift?</p> | <p>Nebraska Methodist College
Omaha</p> |
| <p>November 4
9:30-11:30
9:00 Networking</p> | <p>Jill Dodd, Attorney, Manatt, Phelps & Phillips
San Francisco, CA
UPMIFA: The New Law of Endowments</p> | <p>Union College
Lincoln</p> |
| <p>December 2</p> | <p>Annual Meeting & Celebration</p> | <p>Quarry Oaks
Ashland</p> |

Meeting and Virtual Seminar Underwriters



Involved in a campaign to raise \$1.2 billion to support our students, our university and our state.

www.nufoundation.org



301 South 13th Street, Lincoln, NE 68508

402.476.1000

www.eslaw.com

Partners



1248 'O' Street, Wells Fargo Center, Suite 600
Lincoln, NE 68508

402.475.1075

www.baylorevnen.com



PO Box 31352, Omaha, NE 68131

402.964.2269

www.geisgetsresults.com



Legal insight. Trusted counsel.

First National Tower, Suite 3700, 1601 Dodge Street
Omaha, NE 68102 402.341.3070

www.mcgrathnorth.com